

Loan Modification Questionnaire

Home

	Owner #1	Owner #2
Name		
Cell Phone #	()	()
Day Phone #	()	()
Email		
SS #		
Employed (Yes/No)		
Job Title / Position		
Years on Job		
Monthly Income	\$ \$	\$ \$
Have you ever filed for bankruptcy / when ?		

Property Information

Purchase Date	_____	
Purchase Price	\$ _____	
Estimated Fair Market Value Today	\$ _____	
Balance of 1 st TD Loan	\$ ()	Months Delinquent _____
Balance of 2 nd TD Loan	\$ ()	Months Delinquent _____
Delinquent HOA Fees, if applicable	\$ ()	Months Delinquent _____
Equity	\$ _____	
Do you reside in the property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Any renters?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Your Dependents (Number and Ages)	_____	

	1 st TD Loan	2 nd TD Loan
Lender Name	_____	_____
Loan #	_____	_____
Address	_____	_____
Contact Person	_____	_____

Phone # _____ () _____ () _____

NOD Recorded _____

NOTS Recorded _____

Sale Date _____

Reason for Loan Modification

- Increase in monthly payments
- Divorce or separation
- Business failure
- Military service
- Other _____
- Period of unemployment
- Medical problems and bills
- Property damage
- Job relocation
- Income has been reduced
- Excessive debt bills
- Incarceration
- Death of spouse or family member

Owner # 1

Date

Owner # 2

Date

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